



RCI Corporate Profile

Founded in 1996, **RCI Capital Group Inc.** ("RCI") is a private company incorporated under the laws of British Columbia, and the administrative parent of the RCI Group of companies. Its Head Office is located at Suite 1300-1030 West Georgia Street, Vancouver, B.C. Its President & Managing Director is Mr. John Park, a Canadian citizen. The RCI Group successfully operates in investment banking and asset management, the hotel and real estate sectors, and investor immigration (see www.rcicapitalgroup.com).

A major subsidiary - **Renaissance Capital Inc.** ("Renaissance Capital") - is an independent fully licensed investment dealer (IIROC and CIPF member) with its Head Office at Suite 2110-1800 McGill College Ave., in Montreal, Quebec. Its President is Mr. Sylvain Payette, CA (see www.rcican.com).

RCI's global marketing division is managed from its Vancouver Head Office. RCI additionally maintains marketing offices in Montreal, Shanghai, Beijing, Shenzhen, Hong Kong and Seoul. RCI has a network of well over 200 active agents around the globe allowing its 6 in-house lawyers, numerous accountants, financial analysts, marketing managers and processing staff to provide the highest of quality services available for successful business-persons who choose to invest with RCI and make Canada their destination for permanent residency.

RCI's long-established China operations are organized under the umbrella of its **RCI Capital Group Beijing Representative Office** and RCI China Division corporate headquarters located at Suite 2715 China World Trade Tower 1, 1 Jianguomenwai Ave. Beijing (see www.rcichina.com), with additional offices in Shanghai, Shenzhen and Hong Kong. RCI China Managing Director Fred Eden has 20 years experience working in both the private, Canadian and Chinese government sectors. Fred's Canadian government experience included serving two 3-year terms at the Canadian Embassy in Beijing.

New RCI subsidiary and India market entry vehicle **RCI Capital India Pvt. Ltd.** (see www.rcicapitalindia.com) opened its Chandigarh New Delhi office in January 2008. Its Chairman is Dr. Gulzar Cheema MD, currently President of the Canadian Association of Physicians of Indian Heritage, and a former British Columbia Minister of State for Immigration (retired to medical practice in 2004). Additional international RCI representative offices are planned for Dubai and London UK by the end of 2009.

As of June 2008, with its business plan having been successfully vetted by the Office of the Superintendent of Financial Institutions ("OSFI"), RCI is now in the final phase of obtaining government approval to commence operations of **RCI Bank of Canada**, a Canadian Schedule I chartered bank. OSFI approval is expected by mid 2009. A banking license will significantly enhance RCI's ability to provide its clientele more value-added products and services.

Market Leadership

For almost two decades, both the Canadian federal government and the Quebec provincial government have been encouraging immigration to Canada through their respective Immigrant Investor Programs under which over \$11 billion has been raised to date, with market activity having significantly increased in recent years to over \$1 billion annually as of 2007. Designed to contribute to Canada's economic growth, these programs facilitate the immigration of experienced business people and senior managers who wish to make Canada their new home. And since early 1998, under the auspices of these highly regulated programs, RCI has been highly dedicated to successfully helping business immigrants invest securely in their future. RCI currently has under administration approximately **\$1.58 billion**, with another **\$250 million** in trust pending resolution of investors' Quebec ("QIIP") and Canadian ("FIIP") immigration applications, for a combined total of over **\$1.8 billion**.

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For several years now – successfully competing in this highly specialized market against leading national and regional financial institutions such as Scotia McLeod, HSBC, Desjardins and National Bank - RCI has firmly established itself as Canada's leading financial intermediary with a 23% market share.

Other significant corporate developments include a late 2008 landmark strategic alliance and exclusive partnership agreement for the **Bank of China** to co-brand and promote RCI investment products in that country going forward. RCI also recently executed a strategic alliance with the state-owned **Korea Development Bank** to represent it in M&A opportunities pursuant to the Canadian energy and resource sectors.

RCI has also developed 2 ICPM investment funds scheduled to launch under its Ontario subsidiary **RCI Investment Management Inc.** in Q2 2009. These funds will raise \$2 billion, mostly from overseas investors, and focus on equity and debt opportunities in the Canadian resource and energy sectors, including Aboriginal projects.

Of Significant Benefit to Canada

Over the past 3 years alone, RCI facilitated 1,600 immigrant investors (approximately 6,400 immigrants when including their dependant family members) and an associated **\$640 million** in private investment capital to Canada. These highly successful persons are the cream of the crop, and when they and their families land in Canada, they bring a substantial amount of business experience and valuable interpersonal networks, personal wealth and income generating assets. They buy homes, pay substantial taxes, and in addition to their initial investments, they or their dependents often invest in or establish businesses and help create or maintain jobs for Canadians; thus making a significant contribution to the Canadian economy.

The Federal and Provincial governments participating in the Immigrant Investor Programs also benefit substantially by having access to very low cost (off-book) funding. Under the Federal Program, each investor must invest \$400,000 - returnable without interest - for a five-year hold period which is distributed by the Canadian government to participating provinces which utilize this financing as they deem appropriate for the duration of the hold period. Under the Quebec Program, which facilitates the majority of immigrant investors, most of the funds are invested by the provincial government. However, the province's commercial banking industry also benefits by a \$35,000 per investor grant that can be pooled and given to small and medium enterprise clients, or bundled with other incentives to attract new commercial clients.

Credibility and Trust

RCI is proud of the reputation it has acquired over the years, as well as the high quality standards it has maintained with respect to the value-added services it provides through its Immigrant Investor Programs. RCI's expertise and success as an industry leader has warranted official recognition of its Montreal office as an **International Financial Centre** by the Government of Quebec.

As an officially recognized investment dealer authorized to promote the Immigrant Investor Program, RCI has helped over 4600 investors plus their dependents for a total of approximately 18,000 new immigrants obtain their Canadian residency status by guiding them through the process quickly and efficiently, all the while ensuring the safety of their investments. As we continue to grow as a Canadian financial services institution so we can all the better serve the needs of our highly valued clientele, RCI's commitment to providing value-added services and products will continue.

NOTE: The corporate information contained in this document is privileged and confidential information about the RCI Group of Companies. If the reader of this message is not the intended recipient, you are hereby notified that any dissemination, distribution or copying of this communication is strictly prohibited. For more information about RCI Capital Group Inc. and its subsidiaries, please contact Sean Riley, Vice President - Corporate Development via sriley@rcicapitalgroup.com or Tel: 604.689.0894.

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